

3 July 2017

**JUST GROUP PLC  
COMPLETION OF A £200M FIVE YEAR REVOLVING CREDIT FACILITY**

Just Group announces that it has signed an agreement for a Revolving Credit Facility of £200 million, subject to an interest charge of LIBOR plus 150-300b.p. The facility has been made available by a group of three banks (ABN Amro, Barclays, and Natwest Markets) and provides a flexible liquidity source to the Group for the next five years.

**Simon Thomas, Just Group's CFO, said:**

"I am pleased that we have replaced our previous senior term loan with a Revolving Credit Facility, which is both larger and some 100b.p better priced. This reflects Just's strong balance sheet and the progress we have made over the last year."

| <b>Enquiries</b>   |   |
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| <b>FINANCIAL CALENDAR</b>                          | <b>DATE</b>       |
|--|-------------------|
| Interim results for the six months to 30 June 2017 | 13 September 2017 |

A copy of this announcement will be available on the Group's website [www.justgroupplc.co.uk](http://www.justgroupplc.co.uk)

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